

Snapshot Report

LWM Cautious Portfolio

30/06/2021

Prepared for

Prepared by

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LWM Cautious Portfolio

Portfolio Snapshot

Portfolio Value
12,151.48

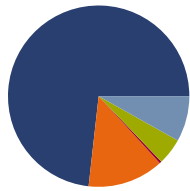
Benchmark
IA Mixed Investment 20-60% Shares

Portfolio Number

Report Currency
GBP

Analysis

Asset Allocation



- Equity
- Fixed Income
- Property
- Cash
- Other
- Not Classified

	Portfolio	B-mark
Equity	73.23	0.00
Fixed Income	13.54	0.00
Property	0.39	0.00
Cash	4.72	0.00
Other	8.13	0.00
Not Classified	0.00	0.00
Total	100.00	0.00

Equity Investment Style %

Style	Value	Core	Growth
Large	12	23	27
Mid	7	12	10
Small	1	4	3

Value Core Growth
0-10 10-25 25-50 >50

Total Stock Holdings
1740
Not Classified %
1.00

Fixed-Income Investment Style %

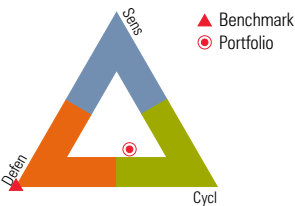
Style	Ltd	Mod	Ext
High	0	0	0
Med	0	0	53
Low	47	0	0

Ltd Mod Ext
0-10 10-25 25-50 >50

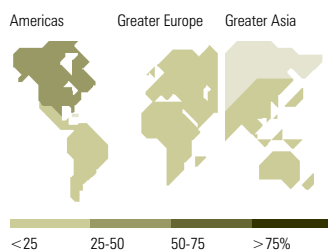
Total Bond Holdings
15427
Not Classified %
0.00

Stock Analysis

Stock Sectors



Stock Regions

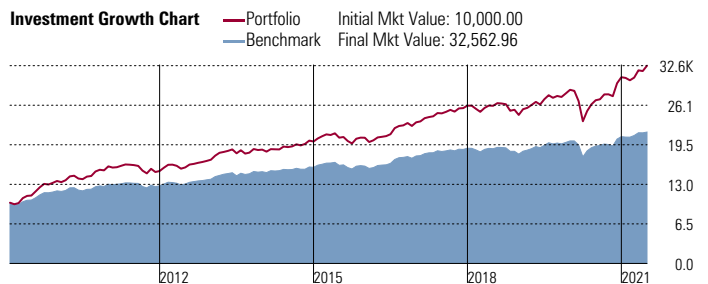


	Portfolio %	Bmark %
Defen	22.36	0.00
Cons Defensive	7.42	0.00
Healthcare	10.46	0.00
Utilities	4.47	0.00
Sens	34.75	0.00
Comm Svcs	8.34	0.00
Energy	2.45	0.00
Industrials	9.81	0.00
Technology	14.15	0.00
Cycl	42.89	0.00
Basic Matls	2.58	0.00
Cons Cyclical	10.28	0.00
Financial Svcs	10.76	0.00
Real Estate	19.27	0.00
Not Classified	0.00	100.00

	Portfolio %	Bmark %
Greater Europe	40.57	0.00
United Kingdom	17.54	0.00
Europe Developed	22.29	0.00
Europe Emerging	0.51	0.00
Africa/Middle East	0.22	0.00
Greater Asia	23.63	0.00
Japan	4.27	0.00
Australasia	2.11	0.00
Asia Developed	5.42	0.00
Asia Emerging	11.83	0.00
Americas	35.80	0.00
North America	34.30	0.00
Central/Latin	1.49	0.00
Not Classified	0.00	0.00

Performance

Investment Growth Chart



	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr
Trailing Returns					
Portfolio Return	6.41	21.18	7.85	8.88	7.24
Benchmark Return	2.70	11.95	4.62	5.60	5.07
+/- Benchmark Return	3.72	9.24	3.23	3.29	2.17

Time Period Return	Best %	Worst %
3 Months	17.15 (07/09-09/09)	-18.12 (01/20-03/20)
1 Year	44.30 (04/09-03/10)	-10.27 (04/19-03/20)
3 Years	18.55 (03/09-02/12)	-0.96 (04/17-03/20)

Portfolio Yield	Yield %
Trailing 12 Month	1.70

Performance Disclosure

The performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate thus an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than return data quoted herein. For information current to the most recent month-end, please visit <https://advtools.morningstar.com/advisor/login/FamilyInfocontents.asp>

Holdings

Top 10 holdings out of 24

- TR Property Ord
- Rathbone Multi Asset Enhanced Gr S Acc
- Atlantic House Defined Returns I Inc GBP
- First Sentier Gbl Prpty Secs B GBP Acc
- Legg Mason IF CB Gbl Infrs Inc X Acc
- Nomura Fds Global Dynamic Bond I GBP H
- Scottish Mortgage Ord
- First Sentier Diversified Gr E GBP Acc
- L&G US Index I Acc
- 3i Infrastructure Ord

Ticker	Type	Holding Value	Assets (%)
TRY	CE	826.77	6.80
	MF	756.28	6.22
	MF	703.14	5.79
	MF	699.79	5.76
	MF	656.87	5.41
	MF	650.84	5.36
SMT	CE	648.07	5.33
	MF	644.07	5.30
	MF	632.73	5.21
3IN	CE	625.11	5.14

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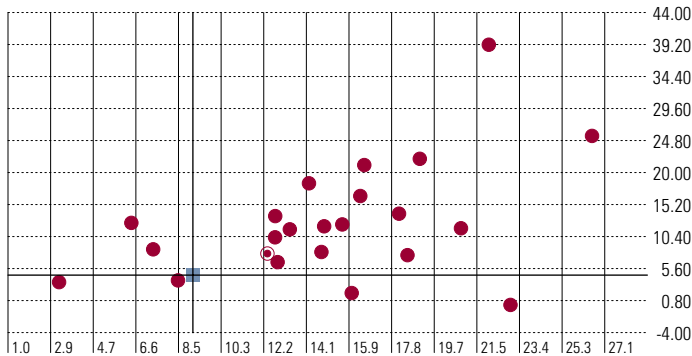
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Risk Analysis

Risk/Reward Scatterplot

○ Portfolio ● Holding ■ B-mark 3-Year Mean



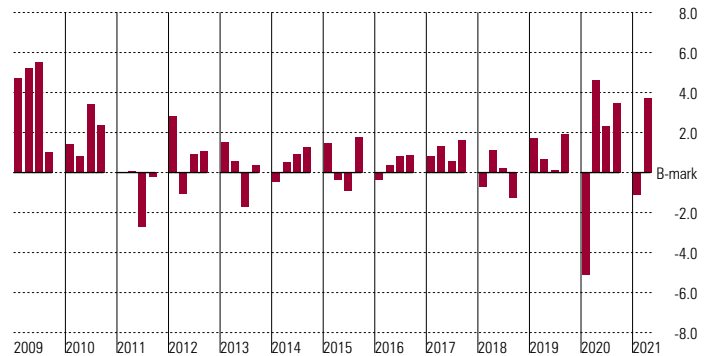
3-Year Standard Deviation

Risk and Return Statistics

	3 Yr		5 Yr		10 Yr	
	Portfolio	B-mark	Portfolio	B-mark	Portfolio	B-mark
Standard Deviation	12.36	9.10	10.16	7.59	8.91	6.69
Mean	7.85	4.62	8.88	5.60	7.24	5.07
Sharpe Ratio	0.63	—	0.84	—	0.77	—

Performance History Graph

■ Portfolio Quarterly Return +/- Benchmark in %



MPT Statistics

	3 Yr	5 Yr	10 Yr
Alpha	1.95	1.66	0.67
Beta	1.33	1.31	1.30
R-squared	96.43	96.27	95.52

Fundamental Analysis

Market Maturity

% of Stocks	
Developed Markets	85.96
Emerging Markets	14.04
Not Available	0.00

Geometric Avg Capitalization (Mil)

	Value
Portfolio	22,854.33
Benchmark	-

Valuation Multiples

	Portfolio	B-mark
Price/Earnings	22.32	—
Price/Book	2.59	—
Price/Sales	3.19	—
Price/Cash Flow	16.26	—

Credit Quality

	% of Bonds
AAA	35.67
AA	11.13
A	16.33
BBB	17.40
BB	7.21
B	5.35
Below B	1.49
NR/NA	5.42

Type Weightings

% of Stocks ■ Portfolio ▬ B-mark

Type	Portfolio	B-mark
High Yield	3.48	0.00
Distressed	3.77	0.00
Hard Asset	23.81	0.00
Cyclical	26.87	0.00
Slow Growth	4.24	0.00
Classic Growth	5.68	0.00
Aggressive Growth	16.08	0.00
Speculative Growth	11.08	0.00
Not Available	4.99	100.00

Profitability

	2019	Portfolio	B-mark	2020
% of Stocks				
Net Margin	20.25	18.82	11.19	
ROE	15.51	13.68	15.45	
ROA	5.79	5.19	5.37	
Debt/Capital	39.68	36.81	40.12	

Interest Rate Risk

	Portfolio
Maturity/n(000)	8.26
Duration (total portfolio)	7.45
Avg Credit Quality	BB

Fund Statistics

Potential Cap Gains Exposure	0.00
Avg KIID Ongoing Charge	0.66

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Non-Load Adjustment Returns

Total 24 holdings as of 30/06/2021	Type	Holdings Date	% of Assets	Holding Value	7-day Yield	1 Yr Ret %	3 Yr Ret %	5 Yr Ret %	10 Yr Ret %	Max Front Load %	Max Back Load %
TR Property Ord	CE	31/05/2021	6.80	826.77	—	22.71	7.61	9.90	11.31	—	—
Rathbone Multi Asset Enhanced Gr S Acc	MF	30/04/2021	6.22	756.28	—	25.95	10.29	11.83	—	0.00	—
Atlantic House Defined Returns I Inc GBP	MF	30/06/2021	5.79	703.14	—	17.40	6.57	—	—	0.00	0.00
First Sentier Gbl Prpty Secs B GBP Acc	MF	31/05/2021	5.76	699.79	—	16.34	8.09	6.94	8.65	0.00	—
Legg Mason IF CB Gbl Infrs Inc X Acc	MF	31/05/2021	5.41	656.87	—	8.07	11.48	—	—	0.00	—
Nomura Fds Global Dynamic Bond I GBP H	MF	31/03/2021	5.36	650.84	—	8.40	8.49	7.14	—	0.00	3.00
Scottish Mortgage Ord	CE	31/03/2021	5.33	648.07	—	69.45	39.17	38.70	24.59	—	—
First Sentier Diversified Gr E GBP Acc	MF	31/03/2021	5.30	644.07	—	7.47	3.83	—	—	0.00	—
L&G US Index I Acc	MF	31/05/2021	5.21	632.73	—	27.37	16.48	17.17	16.10	0.00	—
3i Infrastructure Ord	CE	31/03/2020	5.14	625.11	—	7.37	12.45	13.43	12.26	—	—
Vanguard Glb Bd Idx £ H Acc	MF	31/05/2021	4.93	599.29	—	-0.25	3.57	1.86	3.26	0.00	—
JOHCM UK Dynamic Y GBP Acc	MF	31/05/2021	4.56	554.61	—	36.47	0.15	8.07	—	5.00	—
Vanguard FTSE UK All Shr Idx Unit Tr£Acc	MF	31/05/2021	4.00	485.83	—	21.33	1.93	6.44	6.31	0.00	—
Morgan Stanley UK Global Brands I GBP	MF	31/03/2021	3.67	445.96	—	11.36	13.47	14.28	13.81	0.00	—
Premier Miton European Opports B Acc	MF	31/03/2021	3.36	408.53	—	34.89	21.12	23.26	—	0.00	—
Templeton Emerging Mkts Invmt Tr TEMIT	CE	31/05/2021	3.29	400.15	—	29.77	13.83	15.74	6.36	—	—
Baillie Gifford Global Discovery B Acc	MF	30/04/2021	3.27	397.78	—	33.14	25.49	28.25	20.66	0.00	—
AXA Framlington American Growth Z Acc	MF	31/05/2021	3.21	390.17	—	30.91	22.06	22.53	17.59	0.00	—
ASI Europe ex UK Equity I Acc	MF	31/05/2021	2.87	348.66	—	14.56	11.94	14.41	9.40	0.00	—
ASI China A Share Equity I	MF	31/12/2020	2.24	272.67	—	36.34	—	—	—	0.00	—
Matthews Asia Ex Japan Div I GBP Acc	MF	31/03/2021	2.21	267.96	—	33.36	18.39	19.84	—	0.00	—
Federated Hermes Gbl Em Mkts F GBP Acc	MF	31/03/2021	2.09	254.53	—	26.05	12.22	15.47	9.46	5.25	—
MS INVF Asia Opportunity I	MF	31/05/2021	2.00	242.53	—	20.84	—	—	—	—	—
JPMorgan Japanese Ord	CE	30/04/2021	1.97	239.12	—	14.00	11.65	13.44	14.15	—	—

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