

# **Snapshot Report**

## LWM Adventurous Growth Portfolio

31/12/2017

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**Prepared for**

**Prepared by**

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# LWM Adventurous Growth Portfolio

## Portfolio Snapshot

**Portfolio Value**  
10,882.66

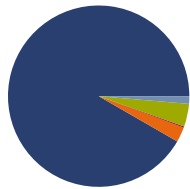
**Benchmark**  
IA OE Flexible Investment

**Portfolio Number**

**Report Currency**  
GBP

### Analysis

#### Asset Allocation



- Equity
- Fixed Income
- Property
- Cash
- Other
- Not Classified

	Portfolio	B-mark
Equity	91.69	0.00
Fixed Income	2.69	0.00
Property	0.19	0.00
Cash	4.08	0.00
Other	1.36	0.00
Not Classified	0.00	0.00
<b>Total</b>	<b>100.00</b>	<b>0.00</b>

#### Equity Investment Style %

Value	Core	Growth
13	14	18
7	8	15
5	6	13

Large  
Mid  
Small

0-10 10-25 25-50 >50

Total Stock Holdings  
1593  
Not Classified %  
1.00

#### Fixed-Income Investment Style %

Ltd	Mod	Ext
0	0	0
0	0	0
0	0	100

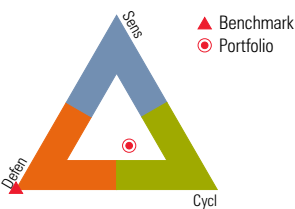
High  
Med  
Low

0-10 10-25 25-50 >50

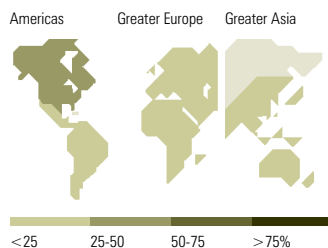
Total Bond Holdings  
134  
Not Classified %  
0.00

### Stock Analysis

#### Stock Sectors



#### Stock Regions

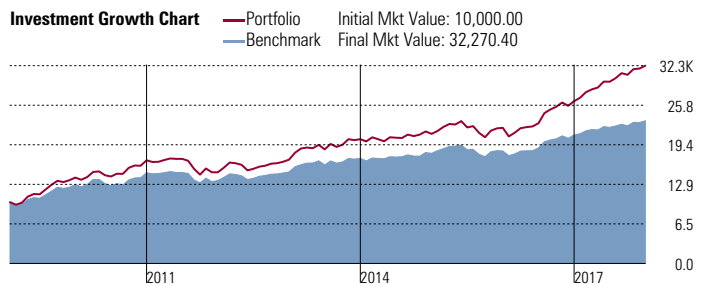


	Portfolio %	Bmark %
<b>Defen</b>	<b>21.02</b>	<b>0.00</b>
Cons Defensive	7.06	0.00
Healthcare	12.65	0.00
Utilities	1.32	0.00
<b>Sens</b>	<b>35.87</b>	<b>0.00</b>
Comm Svcs	2.94	0.00
Energy	3.72	0.00
Industrials	12.07	0.00
Technology	17.13	0.00
<b>Cycl</b>	<b>43.11</b>	<b>0.00</b>
Basic Matls	6.58	0.00
Cons Cyclical	15.00	0.00
Financial Svcs	15.91	0.00
Real Estate	5.62	0.00
Not Classified	0.00	100.00

	Portfolio %	Bmark %
<b>Greater Europe</b>	<b>42.33</b>	<b>0.00</b>
United Kingdom	17.35	0.00
Europe Developed	17.36	0.00
Europe Emerging	5.28	0.00
Africa/Middle East	2.34	0.00
<b>Greater Asia</b>	<b>25.27</b>	<b>0.00</b>
Japan	7.46	0.00
Australasia	0.74	0.00
Asia Developed	6.19	0.00
Asia emerging	10.88	0.00
<b>Americas</b>	<b>32.40</b>	<b>0.00</b>
North America	29.68	0.00
Central/Latin	2.72	0.00
Not Classified	0.00	0.00

### Performance

#### Investment Growth Chart



	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr
<b>Trailing Returns</b>					
Portfolio Return	4.85	21.89	15.13	13.76	—
Benchmark Return	3.61	11.09	8.99	9.28	5.25
+/- Benchmark Return	1.24	10.80	6.14	4.48	—

<b>Time Period Return</b>	Best %	Worst %
3 Months	19.52 (07/09-09/09)	-15.04 (07/11-09/11)
1 Year	50.58 (04/09-03/10)	-11.59 (01/11-12/11)
3 Years	19.79 (03/09-02/12)	4.39 (03/13-02/16)

<b>Portfolio Yield</b>	Yield %
Trailing 12 Month	0.99

#### Performance Disclosure

The performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate thus an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than return data quoted herein. For information current to the most recent month-end, please visit <http://www.morningstaradvisor.com/familyinfo.asp>

### Holdings

#### Top 10 holdings out of 26

	Ticker	Type	Holding Value	Assets (%)
SLI Global Smaller Coms Retl Acc		MF	663.41	6.10
Schroder ISF Gbl Rcvy C Acc GBP Hdg		MF	643.27	5.91
Artemis US Smaller Companies I Acc GBP		MF	638.15	5.86
AXA Framlington Biotech GBP Z Acc		MF	601.32	5.53
Standard Life UK Smaller Co. Ord	SLS	CE	583.17	5.36
AXA Framlington UK Smr Coms Z GBP Acc		MF	566.43	5.20
Hermes Global Emerging Mkts F GBP Acc		MF	565.73	5.20
Scottish Mortgage Ord	SMT	CE	563.24	5.18
L&G US Index Trust I Acc		MF	536.19	4.93
Templeton Emerging Mkts Invmt Tr TEMIT	TEM	CE	462.27	4.25

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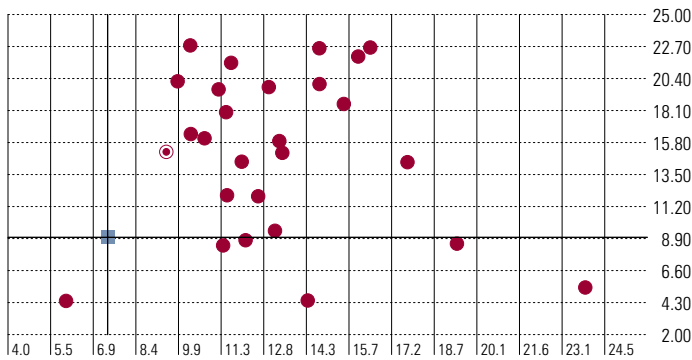
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### Risk Analysis

#### Risk/Reward Scatterplot

● Portfolio ● Holding ■ B-mark 3-Year Mean



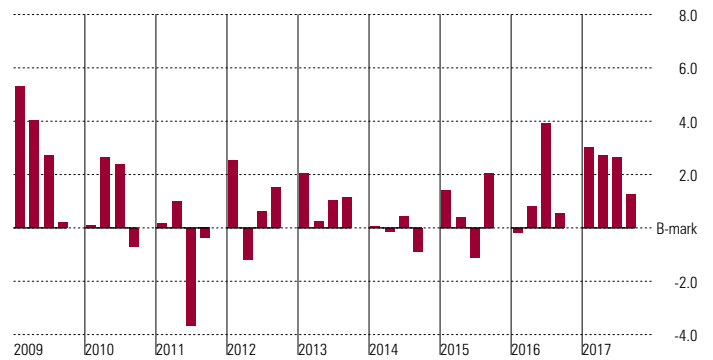
3-Year Standard Deviation

#### Risk and Return Statistics

	3 Yr		5 Yr		10 Yr	
	Portfolio	B-mark	Portfolio	B-mark	Portfolio	B-mark
Standard Deviation	9.45	7.43	9.31	7.48	—	11.82
Mean	15.13	8.99	13.76	9.28	—	5.25
Sharpe Ratio	1.49	—	1.38	—	—	—

#### Performance History Graph

■ Portfolio Quarterly Return +/- Benchmark in %



#### MPT Statistics

	3 Yr	5 Yr	10 Yr
Alpha	3.70	2.47	—
Beta	1.24	1.20	—
R-squared	94.74	92.81	—

### Fundamental Analysis

#### Market Maturity

% of Stocks		
Developed Markets	80.01	—
Emerging Markets	19.99	—
Not Available	0.00	—

#### Geometric Avg Capitalization (Mil)

	Portfolio	Benchmark
Geometric Avg Capitalization (Mil)	6,760.71	-

#### Valuation Multiples

	Portfolio	B-mark
Price/Earnings	18.63	—
Price/Book	2.14	—
Price/Sales	1.70	—
Price/Cash Flow	10.41	—

#### Credit Quality

	% of Bonds
AAA	2.53
AA	0.00
A	8.39
BBB	21.38
BB	28.79
B	33.72
Below B	5.19
NR/NA	0.00

#### Type Weightings

% of Stocks ■ Portfolio ■ B-mark

Type	Portfolio	B-mark
High Yield	0.99	0.00
Distressed	6.08	0.00
Hard Asset	13.06	0.00
Cyclical	32.13	0.00
Slow Growth	8.02	0.00
Classic Growth	6.93	0.00
Aggressive Growth	17.05	0.00
Speculative Growth	8.66	0.00
Not Available	7.09	100.00

#### Profitability

	Portfolio	B-mark
% of Stocks	2015	2016
Net Margin	13.04	14.90
ROE	15.47	15.12
ROA	6.25	5.76
Debt/Capital	31.03	30.62

#### Interest Rate Risk

	Portfolio
Maturity/n(000)	0.00
Duration (total portfolio)	6.77
Avg Credit Quality	BB

#### Fund Statistics

Potential Cap Gains Exposure	0.00
Avg KIID Ongoing Charge	0.90

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### Non-Load Adjustment Returns

Total 26 holdings as of 31/12/2017	Type	Holdings Date	% of Assets	Holding Value	7-day Yield	1 Yr Ret %	3 Yr Ret %	5 Yr Ret %	10 Yr Ret %	Max Front Load %	Max Back Load %
SLI Global Smaller Coms Retl Acc	MF	30/11/2017	6.10	663.41	—	24.85	20.20	18.44	—	4.00	—
Schroder ISF Gbl Rcvy C Acc GBP Hdg	MF	30/11/2017	5.91	643.27	—	18.84	4.45	—	—	1.00	—
Artemis US Smaller Companies I Acc GBP	MF	30/09/2017	5.86	638.15	—	11.60	19.79	—	—	1.00	—
AXA Framlington Biotech GBP Z Acc	MF	30/11/2017	5.53	601.32	—	9.66	5.39	23.19	17.48	0.00	—
Standard Life UK Smaller Co. Ord	CE	30/09/2017	5.36	583.17	—	31.51	21.53	18.25	16.16	—	—
AXA Framlington UK Smlr Coms Z GBP Acc	MF	30/11/2017	5.20	566.43	—	31.59	19.62	21.39	12.48	0.00	—
Hermes Global Emerging Mkts F GBP Acc	MF	30/09/2017	5.20	565.73	—	34.64	20.00	15.10	—	5.25	—
Scottish Mortgage Ord	CE	31/10/2017	5.18	563.24	—	39.87	22.57	23.15	12.88	—	—
L&G US Index Trust I Acc	MF	30/11/2017	4.93	536.19	—	10.75	16.11	19.96	12.43	0.00	—
Templeton Emerging Mkts Invmt Tr TEMIT	CE	30/09/2017	4.25	462.27	—	29.91	14.39	7.83	6.23	—	—
BlackRock Emerging Europe plc	CE	30/09/2017	4.10	446.43	—	12.22	18.57	5.82	-1.54	—	—
Artemis European Opportunities I Acc	MF	30/09/2017	3.85	418.62	—	23.46	16.41	15.13	—	1.00	—
Scottish Oriental Smaller Cos Ord	CE	30/09/2017	3.79	411.92	—	15.01	11.94	11.23	14.18	—	—
Jupiter Absolute Return I Acc	MF	30/09/2017	3.61	393.34	—	-2.57	4.42	3.07	—	5.25	—
Hermes Asia Ex Japan Equity F GBP Acc	MF	30/09/2017	3.09	336.09	—	33.27	21.98	21.24	—	5.25	—
Baring Global Agriculture I GBP	MF	30/09/2017	3.01	327.64	—	10.45	9.46	8.88	—	0.00	—
BlackRock Frontiers Ord	CE	30/09/2017	3.00	326.26	—	20.56	14.42	15.86	—	—	—
AXA Framlington American Growth Z Acc	MF	30/11/2017	2.98	324.72	—	18.44	15.06	18.40	12.00	0.00	—
Threadneedle Eurp Smrl Coms Z Inc GBP	MF	31/12/2017	2.94	319.85	—	28.10	22.78	17.95	12.67	3.00	—
Schroder European Alpha Income L Acc	MF	30/09/2017	2.87	312.00	—	16.38	17.98	—	—	0.00	—
JPMorgan Japanese Ord	CE	30/11/2017	2.70	294.27	—	28.14	22.63	21.80	9.44	—	—
Neptune Japan Opportunities D Acc GBP	MF	30/06/2017	2.66	289.79	—	27.05	8.54	15.27	13.74	0.00	—
TR Property Ord	CE	31/03/2017	2.17	236.65	—	23.29	15.91	17.93	10.17	—	—
SLI UK Equity Income Uncons Inst Acc	MF	30/11/2017	2.01	218.70	—	18.25	8.78	14.17	9.00	0.00	—
First State Gbl Prpty Secs B Acc GBP	MF	30/09/2017	1.88	204.16	—	2.05	8.41	9.95	8.53	4.00	—
Threadneedle EM Bd Z Grs Acc GBP	MF	30/11/2017	1.83	199.04	—	0.68	12.01	6.48	9.96	3.00	—

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