

# Snapshot Report

## LWM Defensive Growth Portfolio

30/06/2018

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**Prepared for**

**Prepared by**

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# LWM Defensive Growth Portfolio

## Portfolio Snapshot

**Portfolio Value**  
10,237.20

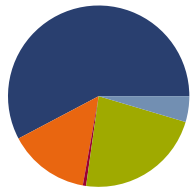
**Benchmark**  
IA OE Mixed Investment 20-60% Shares

**Portfolio Number**

**Report Currency**  
GBP

### Analysis

#### Asset Allocation



- Equity
- Fixed Income
- Property
- Cash
- Other
- Not Classified

	Portfolio	B-mark
Equity	57.73	0.00
Fixed Income	14.46	0.00
Property	0.58	0.00
Cash	22.62	0.00
Other	4.60	0.00
Not Classified	0.00	0.00
<b>Total</b>	<b>100.00</b>	<b>0.00</b>

#### Equity Investment Style %

Style	Value	Core	Growth
Large	22	20	18
Mid	11	11	8
Small	6	3	2

Total Stock Holdings  
1461  
Not Classified %  
0.00

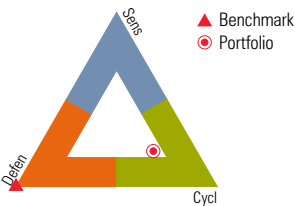
#### Fixed-Income Investment Style %

Style	Ltd	Mod	Ext
High	0	0	0
Med	0	0	0
Low	0	0	100

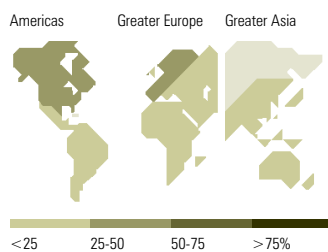
Total Bond Holdings  
1513  
Not Classified %  
0.00

### Stock Analysis

#### Stock Sectors



#### Stock Regions

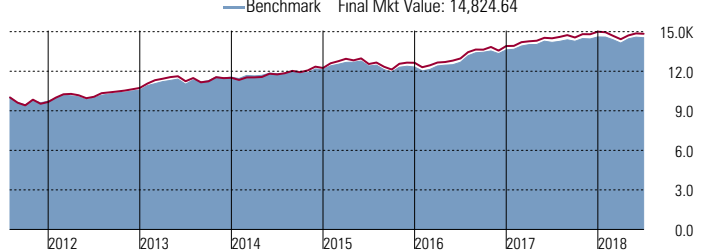


	Portfolio %	Bmark %
<b>Defen</b>	<b>13.87</b>	<b>0.00</b>
Cons Defensive	6.05	0.00
Healthcare	6.42	0.00
Utilities	1.41	0.00
<b>Sens</b>	<b>28.63</b>	<b>0.00</b>
Comm Svcs	2.71	0.00
Energy	5.90	0.00
Industrials	10.96	0.00
Technology	9.06	0.00
<b>Cycl</b>	<b>57.50</b>	<b>0.00</b>
Basic Matls	6.19	0.00
Cons Cyclical	9.74	0.00
Financial Svcs	20.52	0.00
Real Estate	21.06	0.00
Not Classified	0.00	100.00

	Portfolio %	Bmark %
<b>Greater Europe</b>	<b>51.63</b>	<b>0.00</b>
United Kingdom	22.21	0.00
Europe Developed	28.79	0.00
Europe Emerging	0.30	0.00
Africa/Middle East	0.34	0.00
<b>Greater Asia</b>	<b>19.64</b>	<b>0.00</b>
Japan	8.98	0.00
Australasia	2.84	0.00
Asia Developed	4.56	0.00
Asia Emerging	3.27	0.00
<b>Americas</b>	<b>28.72</b>	<b>0.00</b>
North America	28.46	0.00
Central/Latin	0.26	0.00
Not Classified	0.00	0.00

### Performance

#### Investment Growth Chart



	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr
<b>Trailing Returns</b>					
Portfolio Return	2.87	2.37	5.76	5.72	—
Benchmark Return	2.87	2.49	5.46	5.70	5.30
+/- Benchmark Return	0.00	-0.12	0.30	0.01	—

<b>Time Period Return</b>	Best %	Worst %
3 Months	7.53 (12/11-02/12)	-4.89 (06/15-08/15)
1 Year	16.72 (06/12-05/13)	-2.44 (03/15-02/16)
3 Years	9.23 (06/12-05/15)	3.20 (05/13-04/16)

<b>Portfolio Yield</b>	Yield %
Trailing 12 Month	2.13

#### Performance Disclosure

The performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate thus an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than return data quoted herein. For information current to the most recent month-end, please visit <http://www.morningstaradvisor.com/familyinfo.asp>

### Holdings

#### Top 10 holdings out of 21

- SLI Global Absolute Ret Strat Inst Acc
- Threadneedle Dynamic RI Ret S Acc
- IP Global Targeted Returns Z Acc
- Schroder Gbl Cities Real Estt Inc L Acc
- Threadneedle EM Bd Z Grs Acc GBP
- L&G US Index Trust I Acc
- SLI UK Equity Income Uncons Inst Acc
- BlackRock UK Income S GBP Acc
- Jupiter Absolute Return I Acc
- TR Property Ord

Ticker	Type	Holding Value	Assets (%)
	MF	2,918.28	28.51
	MF	829.36	8.10
	MF	785.44	7.67
	MF	704.32	6.88
	MF	481.04	4.70
	MF	452.34	4.42
	MF	430.65	4.21
	MF	420.87	4.11
	MF	390.12	3.81
TRY	CE	382.16	3.73

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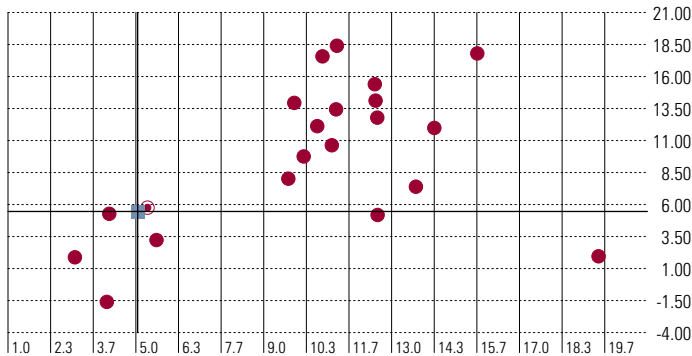
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### Risk Analysis

#### Risk/Reward Scatterplot

● Portfolio ● Holding ■ B-mark 3-Year Mean

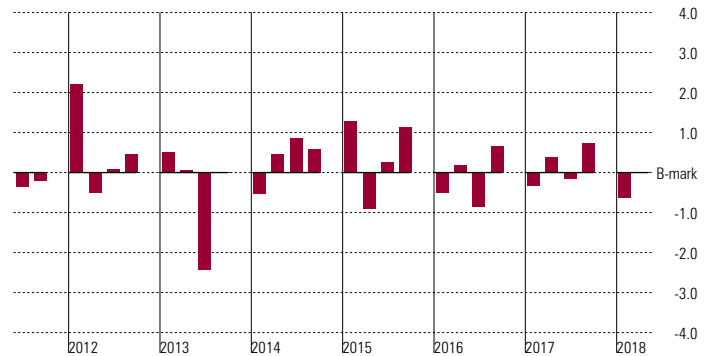


3-Year Standard Deviation

Risk and Return Statistics	3 Yr		5 Yr		10 Yr	
	Portfolio	B-mark	Portfolio	B-mark	Portfolio	B-mark
Standard Deviation	5.36	5.06	5.44	4.93	—	6.85
Mean	5.76	5.46	5.72	5.70	—	5.30
Sharpe Ratio	0.98	—	0.96	—	—	—

#### Performance History Graph

■ Portfolio Quarterly Return +/- Benchmark in %



#### MPT Statistics

	3 Yr	5 Yr	10 Yr
Alpha	0.12	-0.27	—
Beta	1.04	1.06	—
R-squared	95.28	91.98	—

### Fundamental Analysis

#### Market Maturity

% of Stocks	Developed Markets	Emerging Markets	Not Available
96.07	3.93	0.00	

#### Geometric Avg Capitalization (Mil)

Portfolio	Benchmark
11,924.16	-

#### Valuation Multiples

	Portfolio	B-mark
Price/Earnings	14.56	—
Price/Book	1.68	—
Price/Sales	1.52	—
Price/Cash Flow	8.36	—

#### Credit Quality

Credit Quality	% of Bonds
AAA	0.70
AA	0.00
A	2.50
BBB	16.80
BB	32.20
B	36.10
Below B	11.70
NR/NA	0.00

#### Type Weightings

% of Stocks	Portfolio	B-mark
High Yield	2.08	0.00
Distressed	4.78	0.00
Hard Asset	51.90	0.00
Cyclical	22.01	0.00
Slow Growth	8.43	0.00
Classic Growth	3.99	0.00
Aggressive Growth	3.00	0.00
Speculative Growth	2.19	0.00
Not Available	1.61	100.00

#### Profitability

% of Stocks	Portfolio	B-mark	
2016	2017	2017	
Net Margin	18.26	21.20	12.59
ROE	15.26	16.47	18.95
ROA	5.18	5.99	5.75
Debt/Capital	39.78	38.25	38.80

#### Interest Rate Risk

	Portfolio
Maturity/n(000)	0.00
Duration (total portfolio)	6.50
Avg Credit Quality	B

#### Fund Statistics

Potential Cap Gains Exposure	0.00
Avg KIID Ongoing Charge	0.77

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### Non-Load Adjustment Returns

Total 21 holdings as of 30/06/2018	Type	Holdings Date	% of Assets	Holding Value	7-day Yield	1 Yr Ret %	3 Yr Ret %	5 Yr Ret %	10 Yr Ret %	Max Front Load %	Max Back Load %
SLI Global Absolute Ret Strat Inst Acc	MF	31/03/2018	28.51	2,918.28	—	-2.72	-1.60	1.49	4.86	0.00	—
Threadneedle Dynamic RI Ret S Acc	MF	30/06/2018	8.10	829.36	—	3.67	5.28	—	—	0.00	—
IP Global Targeted Returns Z Acc	MF	31/03/2018	7.67	785.44	—	-1.82	1.88	—	—	5.00	—
Schroder Gbl Cities Real Estt Inc L Acc	MF	31/03/2018	6.88	704.32	—	0.62	12.79	—	—	0.00	—
Threadneedle EM Bd Z Grs Acc GBP	MF	30/06/2018	4.70	481.04	—	-3.79	10.63	6.60	9.60	3.00	—
L&G US Index Trust I Acc	MF	30/04/2018	4.42	452.34	—	13.08	18.41	16.45	14.50	0.00	—
SLI UK Equity Income Uncons Inst Acc	MF	31/05/2018	4.21	430.65	—	7.66	5.19	10.41	10.30	0.00	—
BlackRock UK Income S GBP Acc	MF	31/03/2018	4.11	420.87	—	5.22	8.02	—	—	5.00	—
Jupiter Absolute Return I Acc	MF	31/03/2018	3.81	390.12	—	-2.47	3.23	2.80	—	0.00	—
TR Property Ord	CE	30/09/2017	3.73	382.16	—	14.32	15.40	16.94	12.02	—	—
Liontrust Asia Income I Inc	MF	31/03/2018	3.09	316.65	—	5.55	11.98	9.90	—	0.00	—
Utilico Emerging Markets Ord	CE	31/12/2014	2.72	278.81	—	-1.73	7.39	6.75	7.49	—	—
First Trust US Lg Cp Cor AlphaDEX® A USD	ETF	16/07/2018	2.18	223.52	—	—	—	—	—	—	—
M&G Global Dividend GBP I Acc	MF	30/06/2018	2.13	218.15	—	9.07	14.12	10.25	—	0.00	—
Artemis Global Income I Acc	MF	31/03/2018	2.12	217.30	—	8.65	12.12	13.39	—	—	—
First State Gbl Prpty Secs B Acc GBP	MF	31/03/2018	2.06	210.91	—	5.45	9.76	9.17	10.29	4.00	—
Artemis European Opportunities I Acc	MF	31/03/2018	2.05	210.06	—	5.03	13.94	12.35	—	—	—
Baillie Gifford European B Acc	MF	30/04/2018	2.05	210.05	—	5.03	17.58	13.35	12.19	0.00	—
Schroder European Alpha Income L Acc	MF	31/03/2018	2.04	208.50	—	4.25	13.44	—	—	0.00	—
JPMorgan Japanese Ord	CE	31/05/2018	1.84	188.55	—	23.01	17.80	16.38	11.57	—	—
Neptune Japan Opportunities D Acc GBP	MF	31/12/2017	1.56	160.13	—	6.75	1.96	8.70	11.08	0.00	—

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