

# **Snapshot Report**

## LWM Adventurous Growth Portfolio

30/09/2018

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**Prepared for**

**Prepared by**

George Ladds  
LWM Consultants Ltd  
The Garden Suite, 23 Westfield Park  
Redland, Bristol BS6 6LT  
01173702494

# LWM Adventurous Growth Portfolio

## Portfolio Snapshot

**Portfolio Value**  
10,267.05

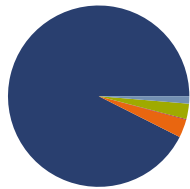
**Benchmark**  
IA OE Flexible Investment

**Portfolio Number**

**Report Currency**  
GBP

### Analysis

#### Asset Allocation



- Equity
- Fixed Income
- Property
- Cash
- Other
- Not Classified

	Portfolio	B-mark
Equity	92.56	0.00
Fixed Income	3.23	0.00
Property	0.13	0.00
Cash	2.75	0.00
Other	1.33	0.00
Not Classified	0.00	0.00
<b>Total</b>	<b>100.00</b>	<b>0.00</b>

#### Equity Investment Style %

Value	Core	Growth
15	14	18
6	8	15
4	6	14

Large  
Mid  
Small

0-10 10-25 25-50 >50

Total Stock Holdings  
1657  
Not Classified %  
0.00

#### Fixed-Income Investment Style %

Ltd	Mod	Ext
0	0	0
0	0	0
0	0	100

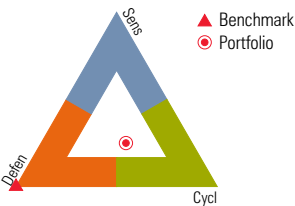
High  
Med  
Low

0-10 10-25 25-50 >50

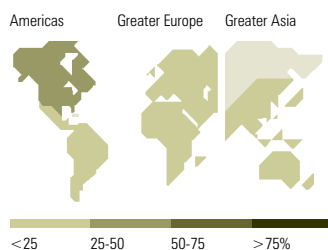
Total Bond Holdings  
820  
Not Classified %  
0.00

### Stock Analysis

#### Stock Sectors



#### Stock Regions

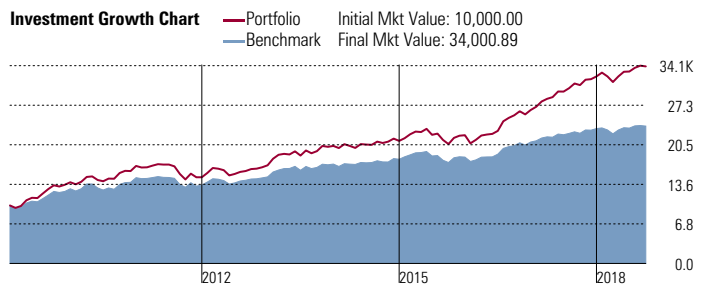


	Portfolio %	Bmark %
<b>Defen</b>	<b>22.55</b>	<b>0.00</b>
Cons Defensive	7.93	0.00
Healthcare	13.70	0.00
Utilities	0.92	0.00
<b>Sens</b>	<b>36.53</b>	<b>0.00</b>
Comm Svcs	2.13	0.00
Energy	5.11	0.00
Industrials	11.22	0.00
Technology	18.07	0.00
<b>Cycl</b>	<b>40.92</b>	<b>0.00</b>
Basic Matls	5.46	0.00
Cons Cyclical	15.18	0.00
Financial Svcs	15.64	0.00
Real Estate	4.65	0.00
Not Classified	0.00	100.00

	Portfolio %	Bmark %
<b>Greater Europe</b>	<b>40.51</b>	<b>0.00</b>
United Kingdom	16.12	0.00
Europe Developed	16.54	0.00
Europe Emerging	5.39	0.00
Africa/Middle East	2.46	0.00
<b>Greater Asia</b>	<b>25.67</b>	<b>0.00</b>
Japan	7.12	0.00
Australasia	0.62	0.00
Asia Developed	6.23	0.00
Asia Emerging	11.71	0.00
<b>Americas</b>	<b>33.82</b>	<b>0.00</b>
North America	32.20	0.00
Central/Latin	1.61	0.00
Not Classified	0.00	0.00

### Performance

#### Investment Growth Chart



	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr
<b>Trailing Returns</b>					
Portfolio Return	2.67	10.48	18.19	11.90	—
Benchmark Return	1.47	5.51	10.82	7.42	7.77
+/- Benchmark Return	1.20	4.97	7.37	4.48	—

<b>Time Period Return</b>	Best %	Worst %
3 Months	19.52 (07/09-09/09)	-15.04 (07/11-09/11)
1 Year	50.57 (04/09-03/10)	-11.59 (01/11-12/11)
3 Years	19.79 (03/09-02/12)	4.39 (03/13-02/16)

<b>Portfolio Yield</b>	Yield %
Trailing 12 Month	0.97

#### Performance Disclosure

The performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate thus an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than return data quoted herein. For information current to the most recent month-end, please visit <http://www.morningstaradvisor.com/familyinfo.asp>

### Holdings

#### Top 10 holdings out of 26

- Artemis US Smaller Companies I Acc GBP
- AXA Framlington Biotech GBP Z Acc
- SLI Global Smaller Companies Retail Acc
- Schroder ISF GIBI Rcvy C Acc GBP Hdg
- L&G US Index I Acc
- Standard Life UK Smaller Co. Ord
- Scottish Mortgage Ord
- Hermes Global Emerging Mkts F GBP Acc
- AXA Framlington UK Smlr Coms Z GBP Acc
- Hermes Asia ex-Japan Equity F GBP Acc

Ticker	Type	Holding Value	Assets (%)
	MF	668.10	6.51
	MF	664.70	6.47
	MF	630.69	6.14
	MF	601.63	5.86
	MF	538.92	5.25
SLS	CE	518.00	5.05
SMT	CE	510.66	4.97
	MF	496.29	4.83
	MF	493.88	4.81
	MF	412.38	4.02

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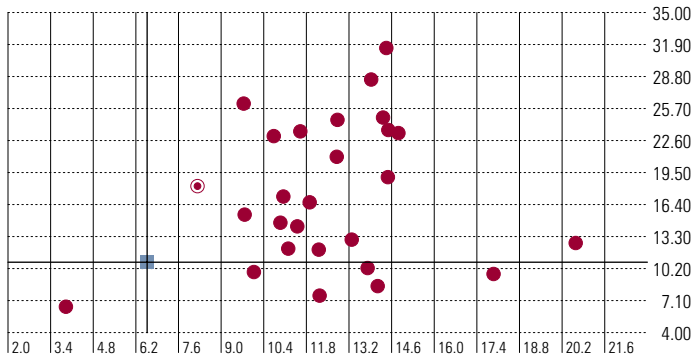
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### Risk Analysis

#### Risk/Reward Scatterplot

● Portfolio ● Holding ■ B-mark 3-Year Mean



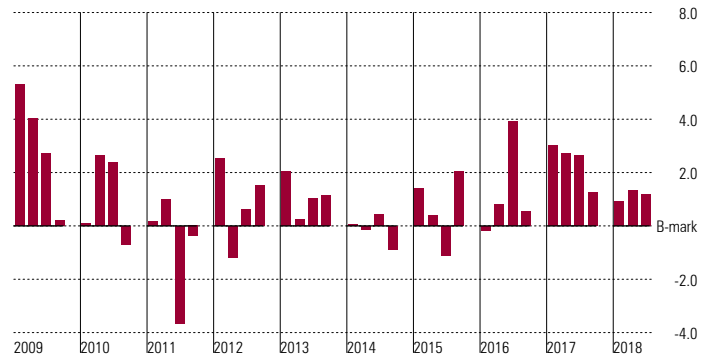
3-Year Standard Deviation

#### Risk and Return Statistics

	3 Yr		5 Yr		10 Yr	
	Portfolio	B-mark	Portfolio	B-mark	Portfolio	B-mark
Standard Deviation	8.22	6.57	8.64	6.84	—	10.49
Mean	18.19	10.82	11.90	7.42	—	7.77
Sharpe Ratio	2.03	—	1.29	—	—	—

#### Performance History Graph

■ Portfolio Quarterly Return +/- Benchmark in %



#### MPT Statistics

	3 Yr	5 Yr	10 Yr
Alpha	4.49	2.79	—
Beta	1.21	1.21	—
R-squared	93.90	92.07	—

### Fundamental Analysis

#### Market Maturity

% of Stocks		
Developed Markets	79.96	—
Emerging Markets	20.04	—
Not Available	0.00	—

#### Geometric Avg Capitalization (Mil)

	Portfolio	Benchmark
Geometric Avg Capitalization (Mil)	7,894.26	-

#### Valuation Multiples

	Portfolio	B-mark
Price/Earnings	16.06	—
Price/Book	2.09	—
Price/Sales	1.59	—
Price/Cash Flow	11.74	—

#### Credit Quality

	% of Bonds
AAA	7.20
AA	0.00
A	0.00
BBB	17.70
BB	27.20
B	38.00
Below B	9.90
NR/NA	0.00

#### Type Weightings

% of Stocks ■ Portfolio ■ B-mark

Type	Portfolio	B-mark
High Yield	0.67	0.00
Distressed	5.93	0.00
Hard Asset	9.66	0.00
Cyclical	30.49	0.00
Slow Growth	16.94	0.00
Classic Growth	5.85	0.00
Aggressive Growth	10.72	0.00
Speculative Growth	13.81	0.00
Not Available	5.93	100.00

#### Profitability

	Portfolio	B-mark
% of Stocks	2016	2017
Net Margin	13.04	15.04
ROE	15.47	15.22
ROA	6.25	5.78
Debt/Capital	31.03	30.25

#### Interest Rate Risk

	Portfolio
Maturity/n(000)	0.00
Duration (total portfolio)	6.09
Avg Credit Quality	B

#### Fund Statistics

Potential Cap Gains Exposure	0.00
Avg KIID Ongoing Charge	0.91

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### Non-Load Adjustment Returns

Total 26 holdings as of 30/09/2018	Type	Holdings Date	% of Assets	Holding Value	7-day Yield	1 Yr Ret %	3 Yr Ret %	5 Yr Ret %	10 Yr Ret %	Max Front Load %	Max Back Load %
Artemis US Smaller Companies I Acc GBP	MF	30/06/2018	6.51	668.10	—	34.00	28.51	—	—	—	—
AXA Framlington Biotech GBP Z Acc	MF	31/08/2018	6.47	664.70	—	14.57	12.68	16.70	19.00	0.00	—
SLI Global Smaller Companies Retail Acc	MF	31/08/2018	6.14	630.69	—	22.76	26.18	17.07	—	4.00	—
Schroder ISF Gbl Rcvy C Acc GBP Hdg	MF	31/08/2018	5.86	601.63	—	-0.80	8.50	—	—	1.00	—
L&G US Index I Acc	MF	30/04/2018	5.25	538.92	—	20.76	23.03	18.32	15.47	0.00	—
Standard Life UK Smaller Co. Ord	CE	30/06/2018	5.05	518.00	—	12.95	16.62	14.66	17.84	—	—
Scottish Mortgage Ord	CE	30/06/2018	4.97	510.66	—	26.44	31.56	23.20	19.00	—	—
Hermes Global Emerging Mkts F GBP Acc	MF	30/06/2018	4.83	496.29	—	-0.74	21.03	12.15	—	5.25	—
AXA Framlington UK Smr Coms Z GBP Acc	MF	31/08/2018	4.81	493.88	—	8.46	14.29	16.13	16.91	0.00	—
Hermes Asia ex-Japan Equity F GBP Acc	MF	30/06/2018	4.02	412.38	—	9.14	24.83	17.23	—	5.25	—
Templeton Emerging Mkts Invmt Tr TEMIT	CE	30/06/2018	3.96	406.28	—	-2.14	23.32	8.07	9.67	—	—
Janus Henderson European Smr Coms I Acc	MF	31/08/2018	3.94	404.28	—	2.92	23.49	17.51	14.29	0.00	—
Threadneedle Dynamic RI Ret S Acc	MF	31/08/2018	3.94	404.15	—	3.50	6.51	—	—	0.00	—
BlackRock Emerging Europe plc	CE	30/06/2018	3.91	401.23	—	-1.99	19.06	3.97	3.40	—	—
AXA Framlington American Growth Z Acc	MF	31/08/2018	3.28	336.65	—	37.14	24.60	19.39	16.65	0.00	—
Baring Global Agriculture I GBP	MF	30/06/2018	3.02	310.19	—	9.87	17.18	8.82	—	0.00	—
Artemis European Opportunities I Acc	MF	30/06/2018	2.98	305.62	—	4.96	15.43	11.43	—	—	—
Schroder European Alpha Income L Acc	MF	31/08/2018	2.85	292.23	—	-2.56	14.64	—	—	0.00	—
BlackRock Frontiers Ord	CE	30/06/2018	2.82	289.14	—	-5.57	13.00	8.15	—	—	—
Alquity Asia GBP Y	MF	31/08/2018	2.69	275.99	—	-2.55	10.25	—	—	5.00	—
Neptune Japan Opportunities D Acc GBP	MF	30/06/2018	2.49	255.46	—	3.35	9.68	6.86	10.55	0.00	—
JPMorgan Japanese Ord	CE	31/07/2018	2.38	244.66	—	26.95	23.62	15.70	13.51	—	—
Threadneedle EM Bd Z Grs Acc GBP	MF	31/08/2018	2.01	206.01	—	-0.59	12.13	8.32	9.23	3.00	—
SLI UK Equity Income Uncons Inst Acc	MF	31/08/2018	2.00	205.02	—	7.25	7.58	8.70	12.37	0.00	—
First State Gbl Prpty Secs B Acc GBP	MF	30/06/2018	1.96	200.84	—	8.29	9.87	9.97	10.53	4.00	—
TR Property Ord	CE	31/03/2018	1.89	194.05	—	11.26	12.04	15.82	12.26	—	—

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